



ANNUAL REPORT 2023

JULY 1, 2022-JUNE 30, 2023

SMOKY VALLEY
COMMUNITY FOUNDATION

Plant our Future, Watch it Grow.

www.smokyvalleycf.org

785-823-1800



ADVISORY BOARD



ADAM LACKEY
BOARD CHAIR



MELINDA HANSEN
VICE-CHAIR

- Becky Anderson
- Amie Bauer
- Dana Byers
- Angelica Carrillo-Hernandez
- Kris Erickson



DENISE PETERSON
TREASURER

- Katherine Fowler
- Spencer Greene
- Olivia Peterson
- Elizabeth Spencer

OUR MISSION

Our mission is to help people invest in meaningful ways to make a difference in the community by building permanent endowment funds and meeting charitable community needs.

REGIONAL STAFF

We are an affiliate of the Greater Salina Community Foundation.

- Jessica Martin, President & Executive Director
- Rita Northup, Executive Assistant
- Michael Chambers, VP of Community Impact
- Brandee Mayginnes, Director of Operations
- Kristin Blake, Director of Finance
- Shanna King, Staff Accountant
- Jessica Fuller, Director of Grants & Scholarships
- Natalie Wood, Affiliate Relations & Grants Coordinator
- Megan Spilker, Community Impact Team Coordinator
- Leah Wilson, Marketing & Communications Coordinator

FOUNDING DONORS

We are forever grateful to our Founding Donors who established the Community Foundation and provided a vehicle for permanent resources in the Smoky Valley area!

INDIVIDUAL & FAMILIES

Maleta Forsberg
Judy M. Neuschafer
Ronald & Marsha Rolander
Lee & Susie Ruggels

BUSINESS ENTITIES

Bethany College
Bethany Home
Carlson Accounting, Inc.
City of Lindsborg
Clark, Mize & Linville, Chtd.
Lindsborg Community Hospital
Raymer Society
Sandzén Memorial Art Gallery

FEATURE STORY

Record Breaking Match Month Benefits 14 Local Nonprofits and Community Enhancement Fund

Thanks to the generosity of our donors and a partnership with the Patterson Family Foundation, together we had a record breaking match month raising over \$42,200 for local nonprofit endowed funds held at Smoky Valley Community Foundation.

The monies raised were matched by \$4,000 from SVCF and \$38,620 from the Patterson Family Foundation, resulting in a total community impact of \$84,820. Donations to the Smoky Valley Community Enhancement Fund were matched at 200% up to \$4,000, and nonprofit funds were matched at 100% up to \$5,000. Because these monies are permanently endowed, they will be here forever to support

the Smoky Valley area and its nonprofits.

The Patterson Family Foundation is a family-led, private foundation continuing the legacy of Neal and Jeanne Patterson whose mission is advancing health care, education, and strengthening communities especially in rural areas in Kansas and western Missouri. They understand that local community foundations play a special role in serving their communities and hope to inspire more local donors to participate in rural philanthropy through rural serving community foundations, and for more donations to flow to local nonprofits as a result.

“Smoky Valley Community Foundation had the best match month to date thanks to the generosity of donors near and far. It is exciting to see the support for SVCF and know that these donations will benefit local organizations now and in the future!



Matching Fund Recipients

- Bethany Home
- Broadway RFD
- Lindsborg Arts Council
- Lindsborg Child Development Center
- Lindsborg Community Healthcare Foundation
- Lindsborg Community Hospital
- Lindsborg Community Library
- Lindsborg Midsummer's Festival
- Lindsborg Old Mill & Swedish Heritage Museum
- Lindsborg Swedish Folk Dancers
- The Associated Churches of Lindsborg (TACOL)
- Svensk Hyllningsfest
- Raymer Society for the Arts
- Smoky Valley Arts & Folklife Center
- Smoky Valley Community Enhancement Fund

GRANTS AWARDED

The Community Foundation grants committee accepts and reviews applications twice a year to address current community needs. This year, the committee awarded \$29,988.60 to 15 projects throughout Smoky Valley.



Marquette EMS: Community AED

Kansas Health
Foundation Fund for
Smoky Valley- \$1,844

Smoky Valley Healthy Living Fund- \$1,143.60

Marquette EMS has been working hard to equip the community with live saving AED systems. Grant dollars helped purchase an AED for the town's new event space. With the closest hospital 10 miles away, this equipment just may be the difference between life and death.



USD 400: Gaga Pits for Soderstrom Elementary

Kansas Health
Foundation Fund for
Smoky Valley- \$2,300

Students at Soderstrom Elementary are going "gaga" over their new gaga pits. Gaga ball is an activity that combines dodging, striking, running and jumping to avoid being hit by the ball below the waist. It allows the players to develop skills in agility, hand-eye coordination, and strategic thinking, while actively exercising.



Bethany College: Chamber Orchestra of the Smoky Valley

Smoky Valley Community
Enhancement Fund-
\$3,000

Bethany College students got the chance to participate in a performance with the Chamber Orchestra of Smoky Valley (COSV). COSV is the only fully professional chamber orchestra in the region, drawing members from Salina, Wichita, Hutchinson, Manhattan and Kansas City. Grant dollars were used towards facilities and stipends for musicians.

GRANT & SCHOLARSHIP RECIPIENTS

Bethany College
City of Lindsborg
Dala Pantry
Fort Hays State University Foundation
Lindsborg Arts Council
Lindsborg Community Hospital
Lindsborg Community Library
Lindsborg Old Mill and Swedish Heritage
Museum, Inc
McPherson County RFD #2 DBA
Marquette EMS

Messiah Lutheran Church
Midsummer's Festival
Raymer Society for the Arts
Stormont Vail Foundation
Trinity United Methodist Church
USD 400

Over \$87,000 was granted to 15 nonprofit organizations to support their missions and preserve our rural way of life. These grants are distributed annually from funds held at SVCF on behalf of our donors and generous people like you who are helping plant our future!

SCHOLARSHIP RECIPIENTS

The scholarship recipients on this page were selected through a competitive application process overseen by the Foundation scholarship committee.



“Thank you for accepting my application for your scholarship. It has always been my life goal to be a firefighter, and this scholarship has put me one step closer to achieving that goal.”

Weston Harris, Salina Area Technical College, Fire Science
Clyde & Glenn Lindstrom Scholarship

Dr. Charles Englund Memorial Scholarship

Gracelyn Gaskill
Kort Sjogren

Clyde & Glenn Lindstrom Scholarship

Olivia Bengtson
Kade Blanchat
Jacob Burgardt
MacKenzie Franklin
Weston Harris
Keira McMillan
Maggie Ryals
Logan Sauvage
Trystan Stambaugh
Richard A. Zeller

Mona Peterson Community Service Scholarship

Kade Blanchat
Tytus Reed
Logan Sauvage

Brandon Rogers Technology Scholarship

Caleb Gustus
Maggie Ryals

Smoky Valley Elementary Education Scholarship

Campbell Gaskill
Karson Pihl

Louis, Ron & Tom Westman Scholarship

Lauren Dolezal
Noelle Peters
Karson Pihl
Tytus Reed
Richard Zeller

Dorothy J. Ziegler Music and Art Scholarship

Noelle Peters

\$52.4K
AWARDED

FOUNDATION FUNDS

(AS OF JUNE 30, 2023)

This list includes all SVCF funds established as of June 30, 2023. If you believe there is an error, or we need to make a correction, please contact us.

ADMINISTRATIVE

Smoky Valley Administrative Fund

DESIGNATED

Joyce Challans Memorial Fund
Fund for Lindsborg Arts Council
Fund for Trinity United Methodist Church
Lindsborg Playground Improvement Fund
Clyde & Glenn Lindstrom Fund
Messiah Lutheran Church Fund
Roth Family Fund

DONOR ADVISED

Graceful Pursuits Fund
Chester G. & Jeanette G. Peterson Fund
Rotary Club of Lindsborg Fund
Smoky Valley Athletic Association Fund
Smoky Valley Education Fund

FIELD OF INTEREST

Heritage Fund
Kansas Health Foundation Fund for Smoky Valley
Smoky Valley Healthy Living Fund

FUNDS FOR THE FUTURE

Larry & Rebecca Van Der Wege

ORGANIZATION

Bethany Home Fund
Broadway RFD Fund
Lindsborg Arts Council Fund
Lindsborg Child Development Center Support Fund
Lindsborg Community Health Care Foundation Fund
Lindsborg Community Hospital Fund
Lindsborg Community Library Fund
Lindsborg Midsummer's Festival, Inc. Fund
Lindsborg Old Mill and Swedish Heritage Museum, Inc. Fund
Lindsborg Swedish Folk Dancer Fund
Raymer Society for the Arts Fund*
Smoky Valley Arts and Folklife Center Fund*
Svensk Hyllningsfest Foundation Fund
The Associated Churches of Lindsborg (TACOL) Fund

PROVISIONAL

Lindsborg Child Development Center Project

SCHOLARSHIP

Designated

Jordan Heimer Allied Health Memorial Scholarship Fund
Korbe Family Nursing Scholarship Fund
Lindsborg Art Council Scholarship Fund

Traditional

Judith K. Burch Scholarship Fund
Dr. Charles Englund Memorial Scholarship Fund
Clyde & Glenn Lindstrom Scholarship Fund
Mona Peterson Community Service Scholarship Fund
Brandon Rogers Memorial Scholarship Fund
Smoky Valley Elementary Education Scholarship Fund
A. Jay Steinberg Music Scholarship Fund
Louis, Ron & Tom Westman Scholarship Fund
Dorothy J. Ziegler Music and Art Scholarship Fund

UNRESTRICTED

Smoky Valley Community Enhancement Fund

* Denotes new fund

WHAT TO GIVE OTHER THAN CASH

There are many ways to give to the community foundation besides cash including appreciated stocks and securities, retirement accounts, real estate, grain and even cryptocurrency!

Depending on your financial situation, these could be a more tax efficient way to give back to your community and should be discussed with your financial advisor.

Whatever you choose, we want to partner with you to help “plant our future,” and grow Smoky Valley!



APPRECIATED STOCKS & SECURITIES

- Avoid long-term capital gains tax by donating appreciated stocks or securities that you have owned for over a year.
- Receive a charitable income tax deduction based on the full fair market value of the security.
- Examples include gifts of stock, bonds, and business interests.



RETIREMENT ACCOUNT

- Include the Foundation as a beneficiary of your retirement account. We receive the full amount and pay zero income tax, getting the entire benefit of your gift!
- If you are 70 1/2 or older you can contribute up to \$100,000 from your IRA directly to the Foundation (except for donor advised funds) and avoid paying income taxes on the distribution.



REAL ESTATE

- Avoid paying capital gains tax on the sale of the real estate.
- Receive a charitable income tax deduction based on the full fair market value of the property.
- All gifts of real estate are liquidated with the proceeds of the sale going to the fund of your choice.



GRAIN

- Transfer and donate the grain to the Foundation's account at the grain elevator and the Foundation sells it with proceeds going into the fund of your choice.
- Avoid income tax on the donated grain.
- Deduct the production cost of the donated grain if applicable.



CRYPTOCURRENCY

- Donate your cryptocurrency using The Giving Block platform on our website.
- Avoid capital gains tax on appreciated cryptocurrency held for at least one year.
- Receive a charitable income tax deduction based on the full fair market value of the cryptocurrency.

DONOR LIST

This list includes gifts made between July 1, 2022-June 30, 2023. If you believe there is an error, or we need to make a correction to how your name is listed, please contact us.

Individuals & Families

Anonymous Donor(s)
Allen L. Anderson
Brenton & Anna Anderson
Leah Anderson
Tim Berggren
Ryan & Jordan Bosse
Mark & Pam Breese
Tom Buffington
Darren Burch
Judith Burch
Gaylene Butler
Mike & Dana Byers
Melissa Bylsma
Karen Carlson
Mim Carlson
Andy & Kelly Carlson
Elly Carter-Johnson
Michael Chambers & Jim Loader
Fr. Frank Coady
Jessica Collins
Meg Dauer
Katie Delgado
Kathleen A. Dinkel
Benjamin & Angela Dolezal
Pete & Carol Duerksen
Greg & Kelly DuMars
Dirk Durant
Aaron Esping
David Ferguson
Amanda Francisco

Jennifer Froechtenigt-Fraikor
Travis & Katie Grover
Bill & Carol Gusenius
Melinda Hansen
Roger & Judith Harmon
Michael Hartung
Deanne Haverfeld
Maj-Britt Hawk
Shelly Heimer
Michael & Arlis Henry
Brian Eugene Holdsworth
Brad & Marsha Howe
Emily Howe
Jenell B. Hulse
Einar and Kristin Johnson
Robert & Mary Ann Johnson
Tyler & Molly Johnson
Leanne Kilmer
Jennifer Kinzel
Julie & Richard Kippes
Adam Lackey
Lesla Larson
Kathy Leiker
Patricia Lertora
Bill & Gay Lindholm
Marian Lindshield
Eric Lundstrom
Sandra Lyons
Lysell-Alkire family
Katherine Lysell
John & Darlene Magnuson
Jaime Malm
Marilyn Malm
Joanne Marsh
Curt Marshall
John Marshall
JoAnn M. Mattison

Kathleen McCord
Joe & Judy McCord
Marceil McDaniel
Joe W. McGuire
Heather McLauchlan
Barry & Michele McMillan
Bob McMillan
Phil Merz
Meg Money
Darren Nelson
Landvis Nelson
Rick & Marilyn Nelson
Charles & Diane Oleen
William & Beth Olson
Tessa Peters
Corey & Denise Peterson
Mark & Joyce Peterson
Kathy Peterson
Matt & Kelsey Pfannenstiel
Bill & Kathleen Pierson
Joyce Pigge
Dale & Alice Pracht
Eric & Charlotte Rathke
Denton Rathke
Molly Rea
Lynn Reazin
Diane Reece
Steve & Trish Reed
Shirley Reissig
January Reissman
Martha Roberts
Eric R. & Michele Roesch-Johnson
Roy & Linda May Rogers
Denise Romero
Mike Rose
Cheryl Rothgeb

Dave & Sharon Schrag
Diedre Scott
Erin Scott
Laura Scott
Sandy Sharpe
Joyce Shields
Les Sperling
Suhr Family
Ramona Tjaden
Paul Train
Larry & Rebecca Van Der Wege
Morgan Van Der Wege
Kathy Warnell
Sammie White

Businesses & Organizations

350 Degrees, LLC
Billyray Enterprises, Inc.
Birger Sandzen Memorial Foundation & Gallery
Clark, Mize & Linville, Chtd. Designs
Family Hair Studio
Farmers State Bank
First Bank Kansas
Hemslojd, Inc.
Keegan and Justin- Enterprise Fleet Management
Lindsborg Kiwanis Club
Lindsborg Midsummer's Festival, Inc.
Lindsborg Senior Center
Lindsborg Veterinary Medical Hospital, Inc.
Murphy's Law LLC - Melinda McElheny, Esquire

Overhead Door Co. of North Central KS
Peoples Bank & Trust
Plains State Bank/Bank VI
Raymer Society for the Arts
Salina Regional Health Center
Sister Bojangles
Small World Gallery
Smoky Valley Arts and Folklife Center
Svensk Hyllningsfest, Inc.
The Associated Churches of Lindsborg (TACOL)
The Service Center
The White Peacock
White's Foodliner
Kelly Wilson Designs
Wimer Family Charitable Foundation, Inc.

Memorials

Al & Dorothy Cerny
Gloria Holdsworth
Dorothy Howard
Grant Lysell-Alkire
Eugene Pracht

Honorariums

Haven & Sawyer Grant

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HOW IT WORKS

Our mission is to build permanent resources that will be here forever to support your passions and make the Smoky Valley area a better place for future generations. Here's how:

GIVE

You make a gift to an existing fund or establish your own charitable giving fund. Contribute cash, stock, grain or other complex assets, and receive an immediate tax deduction in the same calendar year.

GROW

We invest our funds for long-term growth, making sure that your donation and fund will be here forever to support your passions and the Smoky Valley area.

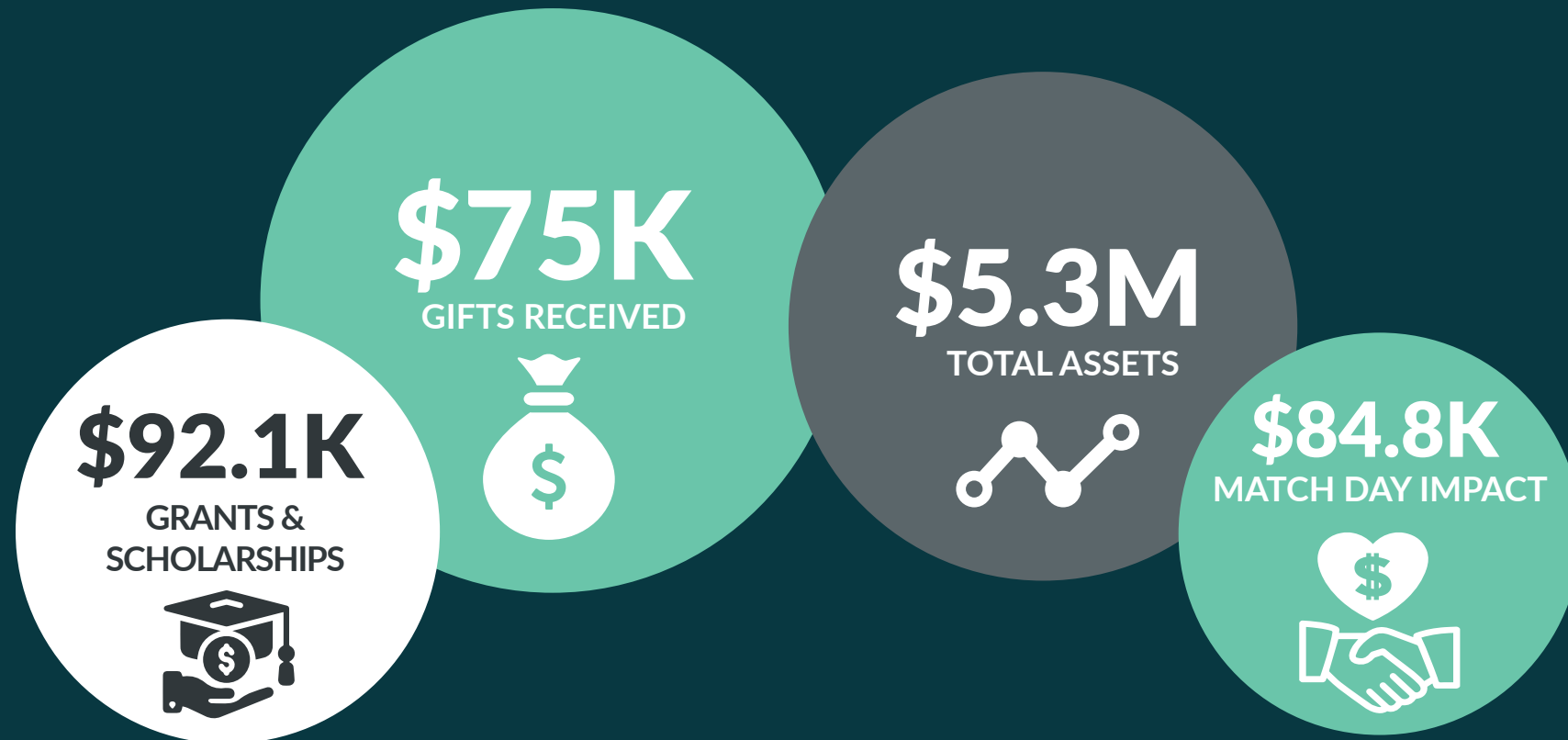
Our trailing 10-year annualized return is 7.96%.

GRANT

We distribute annual grants and scholarships from the funds based on criteria set by donors just like you to support local nonprofits and students.

Grants can be made in your name or anonymously.





MATCH RESULTS

\$42,200 Raised
 \$4,000 SVCF Match
 \$38,620 Patterson Family Foundation Match

\$84,820 TOTAL IMPACT

STATEMENT OF FINANCIAL POSITION

JULY 1, 2022 - JUNE 30, 2023

ASSETS	2023
Cash - Bennington State Bank	(\$60,245)
Pooled Investment - Vanguard	\$5,339,337
TOTAL ASSETS	\$5,279,092
LIABILITIES	
Grants Payable	\$8,100
Scholarships Payable	\$492
TOTAL LIABILITIES	\$8,592
NET ASSETS	
Fund Balance - Principal	\$4,607,094
Fund Balance - Income	\$659,406
Fund Balance - Spendable	\$4,000
TOTAL NET ASSETS	\$5,270,500
TOTAL LIABILITIES + NET ASSETS	\$5,279,092

STATEMENT OF ACTIVITIES

REVENUES	2023
Gifts & Bequests - Principal	\$75,048
Gifts & Bequests - Internal	\$4,574
Administrative Fee Revenue	\$5,217
Dividend Income	\$103,661
Realized Gain/Loss on Investments	\$19,715
Unrealized Gain/Loss on Investments	\$408,843
TOTAL REVENUE	\$617,058
EXPENSES	
Grants Authorized	\$87,581
Grants Authorized -Internal	\$4,574
Scholarships Authorized	\$52,435
Administrative Fees	\$73,311
Operating Expenses	\$9,975
TOTAL EXPENSES	\$227,876
CHANGE IN NET ASSETS	\$389,182



SMOKY VALLEY COMMUNITY FOUNDATION

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PO Box 84
Lindsborg, KS 67456